

SSI SCREENING GUIDE

SECTION B - FINANCIAL SCREENING

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|-----------------|-----------------|--|
| CHILD'S NAME: | CHILD'S DOB: | CHILD'S SS#: |
| CHILD'S CASE #: | DATE COMPLETED: | NEXT SCREENING DUE (MUST BE DONE AT LEAST ANNUALLY): |

Child's Current Funding Source and Amount:

| | |
|--|--|
| <input type="checkbox"/> 40 Foster Care \$ _____ | <input type="checkbox"/> 42 Foster Care \$ _____ |
| <input type="checkbox"/> CalWORKs \$ _____ | <input type="checkbox"/> SSI ¹ \$ _____ |
| <input type="checkbox"/> Other \$ _____ | <input type="checkbox"/> SSA or DAC \$ _____ |

Is the child a U.S. citizen or qualified immigrant? ☐ YES ☐ NO

If NO, the social worker should consult with a knowledgeable attorney regarding those children who are currently non-citizen/non-legal residents to determine the best method for gaining the child legal status and any potential benefits. A list of agencies which can assist with this process is attached in Appendix B.

Calculation:

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|---|---|
| 1. Amount of federal Foster Care (including SCI) | 1. Federal FC payment Rate: \$ _____ x County share of cost: _____ 30% |
| 2. Sum of A times 30% | 2. Total \$ _____ |
| 3. Subtract the SSI/SSP Non-Medical Out of Home Care Rate (NMOHC) from the Federal FC rate. | Federal FC Payment Rate: \$ _____ SSI/SSP NMOHC Rate -\$ _____ 1035 ² |
| | 3. Total: \$ _____ |

Compare 2 and 3 to determine whether it is financially advantageous to apply for SSI.

If child/youth is not receiving 42 Foster Care or currently on SSI/RSDI, and identified as potentially eligible in Section A, child should be moved to Fast Track.

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|---|------|
| SIGNATURE OF EMPLOYEE COMPLETING SECTION B | DATE |
| PRINTED NAME/ID/CLASSIFICATION # OF EMPLOYEE COMPLETING SECTION B | |

¹ If child/youth in receipt of SSI/RSDI, complete payee change, as appropriate. As it may be more advantageous to the youth to remain on SSI, complete the above calculation PRIOR to granting federal FC.

² This rate is subject to change due to periodic cost of living adjustments.